

Received

MAY 5 2023

WV Ethics Commission

West Virginia Ethics Commission

Lobbyist Activity Report Form

2023-01

West Virginia Ethics Commission

Attn: Lobbyist Registrar

210 Brooks St., Ste. 300

Charleston, WV 25301

304-558-0664

No faxed copies

For office use only:

Postmark _____

Rec'd _____

Days late _____

Fine _____

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

1. Name and contact information

Name Andy Walters

Phone 304-344-3557

Address 501 Leon Sullivan Way

Email awalters@wvaficio.org

City, State Zip Charleston WV 25301

2. Reporting period for which this activity report is being filed

| Check | Report | Period | Due Date | | | | |
|-------|---------|----------------|----------|--|--|--|--|
| x | 2023-01 | 1/1/23-4/30/23 | 5/15/23 | | | | |
| | | | | | | | |
| | | | | | | | |

3. List all employers/organizations that you represent as a lobbyist

Use additional reporting forms if necessary.

1. West Virginia AFL-CIO
2. _____
3. _____
4. _____
5. _____
6. _____

4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."

All issues pertaining to the health and welfare of working people

5. Expenditures

If no expenditures, including campaign contributions, mark here:

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

| Expenditure Categories | Employer 1 | Employer 2 | Employer 3 | Employer 4 | Employer 5 | Employer 6 | Total Expended |
|------------------------------|---|------------|------------|------------|------------|------------|----------------|
| A. Meals and Beverages | \$14105.75 | \$ | \$ | \$ | \$ | \$ | \$14105.75 |
| B. Lodging | \$0 | \$ | \$ | \$ | \$ | \$ | \$0 |
| C. Advertising | \$0 | \$ | \$ | \$ | \$ | \$ | \$0 |
| D. Travel | \$0 | \$ | \$ | \$ | \$ | \$ | \$0 |
| E. Gifts | \$0 | \$ | \$ | \$ | \$ | \$ | \$0 |
| F. Other Expenses | \$0 | \$ | \$ | \$ | \$ | \$ | \$0 |
| G. Group Expenditures | \$0 | \$ | \$ | \$ | \$ | \$ | \$0 |
| H. Campaign Contributions | LIST AMOUNT IN "TOTAL EXPENDED" COLUMN. | | | | | | \$0 |
| I. TOTAL of all expenditures | \$14105.75 | \$ | \$ | \$ | \$ | \$ | \$14105.75 |

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

Continued on page 2

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 1/18/2023 Location: Capitol Complex
2. Type of event (reception, dinner, etc.): Lunch
3. Event sponsor: West Virginia AFL-CIO (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | | | |
|-------------------------------------|------------------------------------|--------------------------|---|
| <input checked="" type="checkbox"/> | a. the Legislature | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses |

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses*Some calculations must be performed manually.*

$$1. \frac{454.75}{(\text{total cost of event})} \div \frac{52}{(\text{total attendance})} = \$8.74 \quad (\text{per capita cost})$$

2. Number of governmental officials or employees in attendance:

$$\frac{39}{(\text{governmental attendees})} \times \frac{8.74}{(\text{per capita cost})} = \boxed{340.86}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? _____ (yes or no)
2. If yes, with how many others are sharing the cost? _____ List the names of all sponsors below:

3. What is your share of Box 1 above? \$ _____

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

| |
|-------|
| BOX 2 |
|-------|

HOUSE LUNCH CAUCUS

Date: 1/18/23

39

13

- ✓1. Shawn Fluharty
- ✓2. Joey Garcia
- ✓3. Evan Hansen
- ✓4. Sean Hornbuckle
- ✓5. John Hott
- ✓6. Mike Pushkin
- ✓7. Matthew Rohrbach
- ✓8. Larry Rowe
- ✓9. Doug Skaff
- ✓10. Erikka Storch
- ✓11. Chris Toney
- 12. Danielle Walker
- ✓13. John Williams
- ✓14. Evan Worrell
- ✓15. Kayla Young

- 16. Michael Hyte
- Dana Ferrell
- Margita Marigosa
- Rock Hillenbrand
- Chris Toney
- Dave Folger
- Chris Phillips
- Jim Willis
- Emden Stowech
- Adam Vance
- Mindy Greahart
- Beno Chiarelli

- ~~Mark Dean~~
- Moore Capito
- David Adams
- Mike Devault
- Danny Linville
- Rick Griffith

Labor Lobbyists/Representatives

- 1. Fred Albert
- 2. Heather Anderson
- 3. Luke Begovich
- 4. Myron Boggess
- 5. ~~Jim Bowen~~ (TAKE OFF)
- 6. Ron Brady
- ✓7. Bob Brown
- 8. George Capel
- ✓9. Rob Casto
- 10. Jeff Chumley
- 11. John Epperly
- 12. Luke Farley
- ✓13. Chad Francis
- ✓14. Elaine Harris
- ✓15. Dale Lee
- 16. Kris Mallory
- ✓17. Dave Martin
- 18. Gary McCallister
- 19. Matthew McComas
- 20. Glenn McEndree
- 21. Ginny Moles
- ✓22. Stacey Ruckle
- ✓23. Josh Sword
- ✓24. Andy Walters
- 25. Brian Wedge
- ✓26. Justin Williams
- ✓27. Dan Lattanzi-IOVE (ADD)
- ✓28. Sonik Mallory (ADD)
- ✓29. Joe white (ADD)

Staff HHT 11

52

Sam's Uptown Cafe
28 Capital St.
Charleston, WV 25301
304-346-6222

Wednesday, January 18, 2023

Gov Org

50 Lunches

\$454.75

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

- Date of event: 1/19/2023 Location: State Capitol
 - Type of event (reception, dinner, etc.): Lunch
 - Event sponsor: West Virginia AFL-CIO (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
 - Which of the following governmental groups were invited? All members of:

| | | | |
|-------------------------------------|------------------------------------|--------------------------|---|
| <input checked="" type="checkbox"/> | a. the Legislature | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses |
- OR**
- OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{270.85}{(total\ cost\ of\ event)} \div \frac{36}{(total\ attendance)} = \7.52 (per capita cost)

2. Number of governmental officials or employees in attendance:
 $\frac{22}{(governmental\ attendees)} \times \frac{7.52}{(per\ capita\ cost)} = 165.44$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

- Were any other lobbyists co-sponsors of this event? _____ (yes or no)
- If yes, with how many others are sharing the cost? _____ List the names of all sponsors below:

3. What is your share of Box 1 above? \$ _____

BOX 2

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

SENATE LUNCH CAUCUS

22

DATE: 1/19/23

- 1. Stephen Baldwin
- 2. Bob Beach
- 3. Owens Brown
- ✓ 4. Mike Caputo
- 5. Hannah Geffert
- 6. Bill Hamilton
- 7. Glenn Jeffries
- 8. Richard Lindsay
- 9. Robert Plymale
- 10. Mike Romano
- 11. Ron Stollings
- 12. David (Bugs) Stover
- ✓ 13. Mike Woelfel

Labor Lobbyists/Representatives

- 1. Fred Albert
- 2. Heather Anderson
- 3. Luke Begovich
- 4. Myron Boggess
- ~~5. Jim Bowen~~ Remove
- 6. Ron Brady
- 7. Bob Brown
- ✓ 8. George Capel
- ✓ 9. Rob Casto
- ✓ 10. Jeff Chumley
- 11. John Epperly
- 12. Luke Farley
- ✓ 13. Chad Francis
- 14. Steve Hancock
- ✓ 15. Elaine Harris
- ✓ 16. Dale Lee
- 17. Kris Mallory
- ✓ 18. Dave Martin
- 19. Gary McCallister
- 20. Glenn McEndree
- 21. Matthew McComas
- 22. Ginny Moles
- ✓ 23. Stacey Ruckle
- ✓ 24. Josh Sword
- 25. Ernest Terry
- ✓ 26. Andy Walters
- 27. Brian Wedge
- 28. Steve White
- 29. Justin Williams

Staff
 HHT HHT
 HHT HHT

14

36

- ✓ Spud Terry (Don't Add) Dan Lattanzi (ADD)
- ✓ Joe White (ADD)
- ✓ Janie Mallory (ADD)

Sam's Uptown Cafe
28 Capital St.
Charleston, WV 25301
304-346-6222

Thursday, January 19, 2023
330 West
30 Lunches
\$270.85

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

- Date of event: 1/25/2023 Location: Culture Center
 - Type of event (reception, dinner, etc.): Lunch
 - Event sponsor: West Virginia AFL-CIO (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
 - Which of the following governmental groups were invited? All members of:

| | |
|---|--|
| <input checked="" type="checkbox"/> a. the Legislature | <input type="checkbox"/> c. a standing or select committee of either house |
| <input type="checkbox"/> b. either house of the Legislature | <input type="checkbox"/> d. a joint committee of both houses |
- OR**
- OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{1819.00}{200} = \$9.09$
 (total cost of event) ÷ (total attendance) = (per capita cost)

2. Number of governmental officials or employees in attendance:
 $58 \times 9.09 = 527.22$
 (governmental attendees) x (per capita cost) = 527.22

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

- Were any other lobbyists co-sponsors of this event? _____ (yes or no)
- If yes, with how many others are sharing the cost? _____ List the names of all sponsors below:

3. What is your share of Box 1 above? \$ _____

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

BOX 2

Sam's Uptown Cafe
28 Capital St.
Charleston, WV 25301
304-346-6222

Wednesday, January 25, 2023
Culture Center
200 Lunches
\$1819.00

HOUSE LUNCH CAUCUS

30

Date: 1-25-2023

- ✓ 1. Shawn Fluharty
- ✓ 2. Joey Garcia
- ✓ 3. Evan Hansen
- 4. Sean Hornbuckle
- 5. John Hott
- ✓ 6. Mike Pushkin
- 7. Matthew Rohrbach
- 8. Larry Rowe
- 9. Doug Skaff
- ✓ 10. Erikka Storch
- ✓ 11. Chris Toney
- ✓ 12. Danielle Walker
- 13. John Williams
- ✓ 14. Evan Worrell
- ✓ 15. Kayla Young

Labor Lobbyists/Representatives

- 1. Fred Albert
- 2. Heather Anderson
- 3. Luke Begovich
- 4. Myron Boggess
- 5. ~~Jim Bowen~~
- 6. Ron Brady
- 7. Bob Brown
- 8. George Capel
- 9. Rob Casto
- 10. Jeff Chumley
- 11. John Epperly
- 12. Luke Farley
- 13. Chad Francis
- 14. Elaine Harris
- 15. Dale Lee
- 16. Kris Mallory
- 17. Dave Martin
- 18. Gary McCallister
- 19. Matthew McComas
- 20. Glenn McEndree
- 21. Ginny Moles
- 22. Stacey Ruckle
- 23. Josh Sword
- 24. Andy Walters
- 25. Brian Wedge
- 26. Justin Williams

- Andy Shambler
- ✓ ~~Kasta Young~~
- ✓ Jeff Sandy
- ✓ James Stout
- ✓ ~~Chris Toney~~
- ✓ Adam Vance
- ✓ Eliot Pritt
- Dana Ferrell

Staff

###

###

###

###

###

Dale Lee

###

Culture Center Staff

24

1

SENATE LUNCH CAUCUS

DATE: 1-25-2023

(4)

1. Stephen Baldwin
2. Bob Beach
3. Owens Brown
- ✓ 4. Mike Caputo
5. Hannah Geffert
- ✓ 6. Bill Hamilton
7. Glenn Jeffries
8. Richard Lindsay
9. Robert Plymale
10. Mike Romano
11. Ron Stollings
- ✓ 12. David (Bugs) Stover
- ✓ 13. Mike Woelfel

Labor Lobbyists/Representatives

1. Fred Albert
2. Heather Anderson
3. Luke Begovich
4. Myron Boggess
5. ~~Jim Bowen~~
6. Ron Brady
7. Bob Brown
8. George Capel
9. Rob Casto
10. Jeff Chumley
11. John Epperly
12. Luke Farley
13. Chad Francis
14. Steve Hancock
15. Elaine Harris
16. Dale Lee
17. Kris Mallory
18. Dave Martin
19. Gary McCallister
20. Glenn McEndree
21. Matthew McComas
22. Ginny Moles
23. Stacey Ruckle
24. Josh Sword
25. Ernest Terry
26. Andy Walters
27. Brian Wedge
28. Steve White
29. Justin Williams

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 1/25/2023 Location: Sheraton Four Points
2. Type of event (reception, dinner, etc.): Reception
3. Event sponsor: West Virginia AFL-CIO (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | | | |
|-------------------------------------|------------------------------------|--------------------------|---|
| <input checked="" type="checkbox"/> | a. the Legislature | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses |

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:
- _____
- _____

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{33939.10}{204} = \$166.36$
 (total cost of event) ÷ (total attendance) (per capita cost)

2. Number of governmental officials or employees in attendance:
 $63 \times 166.36 = 10480.68$
 (governmental attendees) x (per capita cost)

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? _____ (yes or no)
2. If yes, with how many others are sharing the cost? _____ List the names of all sponsors below:
- _____
- _____

3. What is your share of Box 1 above? \$ _____

| |
|-------|
| BOX 2 |
|-------|

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.



Four Points by Sheraton Charleston
 600 Kanawha Blvd., East, Charleston, WV 25301
 Phone: (304) 344-4092

Posted 1/27/2023

Check #: 1197
 Page 1 of 2
 Date Printed: 1/27/2023

| | | | |
|--------------------------|---|--------------------------|------------------------------------|
| Account: | AFL-CIO | Event Date: | Wednesday, January 25, 2023 |
| Post As: | AFL-CIO Legislative Conference 2023 | Contact: | Cheri Walker |
| Address: | 501 Leon Sullivan Way Charleston, WV 25301 | Phone: | (304) 344-3557 |
| | | Email: | cwalker@wvafclio.org |
| | | Onsite Contact: | |
| | | Onsite Mobile: | |
| Master Account #: | | Catering Manager: | Roseshalla Holmes, CMP, CGMP, CHSP |
| Payment Method: | | Booked By: | |

| Date | Time | Function | Room | Aggr | Gtd |
|-------------|--------------------|--------------|-----------------------|------|-----|
| Wed, Jan 25 | 8:00 AM - 10:00 AM | Meeting | Capitol City Ballroom | 175 | 175 |
| Wed, Jan 25 | 8:00 AM - 8:00 PM | Registration | Pre-Function | 2 | 2 |
| Wed, Jan 25 | 6:00 PM - 8:00 PM | Reception | Capitol City Ballroom | 250 | 250 |

| Food | | Price | Amount |
|-------------|------------------------------|---------|--------------------|
| Quantity | Item | | |
| 4 | Freshly Brewed Coffee | \$34.50 | \$138.00 |
| 2 | Freshly Brewed Iced Tea | \$28.00 | \$56.00 |
| 250 | Vegetable Garden | \$11.00 | \$2,750.00 |
| 250 | Capitol Cheese Display | \$11.00 | \$2,750.00 |
| 250 | Chilled Jumbo Shrimp Display | \$8.50 | \$2,125.00 |
| 250 | Hot Stone Potato Bar | \$15.00 | \$3,750.00 |
| 250 | Mac-N-Cheese Station | \$17.00 | \$4,250.00 |
| 250 | Slider Station Choices | \$17.00 | \$4,250.00 |
| 250 | Sweet Endings | \$12.00 | \$3,000.00 |
| | Subtotal: | | \$23,069.00 |
| | Service Charge: | | \$5,075.18 |
| | State Tax 7.00%: | | \$1,970.10 |
| | Food Total: | | \$30,114.28 |

| Beverage | | Price | Amount |
|-----------------|-------------------------|--------|-------------------|
| Quantity | Item | | |
| 340 | Drink Ticket - Alcohol | \$7.00 | \$2,380.00 |
| | Subtotal: | | \$2,380.00 |
| | Service Charge: | | \$523.60 |
| | State Tax 7.00%: | | \$203.25 |
| | Beverage Total: | | \$3,106.85 |

| Resource | | Price | Amount |
|-----------------|-------------------------|----------|-----------------|
| Quantity | Item | | |
| 3 | Bartender Fee | \$110.00 | \$330.00 |
| 2 | Attendant Fee | \$110.00 | \$220.00 |
| | Subtotal: | | \$550.00 |
| | Service Charge: | | \$121.00 |
| | State Tax 7.00%: | | \$46.97 |
| | Resource Total: | | \$717.97 |

| Audio Visual | | Price | Amount |
|---------------------|---|----------|-----------------|
| Quantity | Item | | |
| 2 | Wireless Microphone | \$135.00 | \$270.00 |
| 1 | Upgraded Presidential Podium Microphone | \$110.00 | \$110.00 |
| | Subtotal: | | \$380.00 |

Customer Approval _____

Date _____

Date Printed: 1/27/2023



Four Points by Sheraton Charleston
 600 Kanawha Blvd., East, Charleston, WV 25301
 Phone: (304) 344-4092

*Posted
1/27/2023*

Check #: 1197
 Page 1 of 2
 Date Printed: 1/27/2023

| | | | |
|--------------------------|---|--------------------------|------------------------------------|
| Account: | AFL-CIO | Event Date: | Wednesday, January 25, 2023 |
| Post As: | AFL-CIO Legislative Conference 2023 | Contact: | Cheri Walker |
| Address: | 501 Leon Sullivan Way Charleston, WV 25301 | Phone: | (304) 344-3557 |
| | | Email: | cwalker@wvaflcio.org |
| | | Onsite Contact: | |
| | | Onsite Mobile: | |
| Master Account #: | | Catering Manager: | |
| Payment Method: | | Booked By: | Roseshalla Holmes, CMP, CGMP, CHSP |

| Date | Time | Function | Room | Agr | Gtd |
|-------------|--------------------|--------------|-----------------------|-----|-----|
| Wed, Jan 25 | 8:00 AM - 10:00 AM | Meeting | Capitol City Ballroom | 175 | 175 |
| Wed, Jan 25 | 8:00 AM - 8:00 PM | Registration | Pre-Function | 2 | 2 |
| Wed, Jan 25 | 6:00 PM - 8:00 PM | Reception | Capitol City Ballroom | 250 | 250 |

| <u>Food</u> | | Price | Amount |
|-------------|------------------------------|---------|--------------------|
| Quantity | Item | | |
| 4 | Freshly Brewed Coffee | \$34.50 | \$138.00 |
| 2 | Freshly Brewed Iced Tea | \$28.00 | \$56.00 |
| 250 | Vegetable Garden | \$11.00 | \$2,750.00 |
| 250 | Capitol Cheese Display | \$11.00 | \$2,750.00 |
| 250 | Chilled Jumbo Shrimp Display | \$8.50 | \$2,125.00 |
| 250 | Hot Stone Potato Bar | \$15.00 | \$3,750.00 |
| 250 | Mac-N-Cheese Station | \$17.00 | \$4,250.00 |
| 250 | Slider Station Choices | \$17.00 | \$4,250.00 |
| 250 | Sweet Endings | \$12.00 | \$3,000.00 |
| | Subtotal: | | \$23,069.00 |
| | Service Charge: | | \$5,075.18 |
| | State Tax 7.00%: | | \$1,970.10 |
| | Food Total: | | \$30,114.28 |

| <u>Beverage</u> | | Price | Amount |
|-----------------|-------------------------|--------|-------------------|
| Quantity | Item | | |
| 340 | Drink Ticket - Alcohol | \$7.00 | \$2,380.00 |
| | Subtotal: | | \$2,380.00 |
| | Service Charge: | | \$523.60 |
| | State Tax 7.00%: | | \$203.25 |
| | Beverage Total: | | \$3,106.85 |

| <u>Resource</u> | | Price | Amount |
|-----------------|-------------------------|----------|-----------------|
| Quantity | Item | | |
| 3 | Bartender Fee | \$110.00 | \$330.00 |
| 2 | Attendant Fee | \$110.00 | \$220.00 |
| | Subtotal: | | \$550.00 |
| | Service Charge: | | \$121.00 |
| | State Tax 7.00%: | | \$46.97 |
| | Resource Total: | | \$717.97 |

| <u>Audio Visual</u> | | Price | Amount |
|---------------------|---|----------|-----------------|
| Quantity | Item | | |
| 2 | Wireless Microphone | \$135.00 | \$270.00 |
| 1 | Upgraded Presidential Podium Microphone | \$110.00 | \$110.00 |
| | Subtotal: | | \$380.00 |

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| | | | | |
|---------------|-------------|--|-----------|--------------|
| ✓ CD "Piglet" | Adkins | WV State Pipe Trades | \$ 175.00 | |
| ✓ Fred | Albert | AFT WV | \$ 125.00 | |
| ✓ John | Aliff | UMWA #5770 | \$ 50.00 | Guest |
| ✓ Justin | Altizer | Southwestern District Labor Council | | Sent Invoice |
| ✓ Heather | Anderson | WV AFL-CIO | \$ 125.00 | |
| ✓ Jeff | Anderson | CWA State Council | \$ 125.00 | |
| ✓ Anita | Atkinson | CWA State Council | \$ 125.00 | |
| ✓ Lynneia | Atkinson | AFT WV | \$ 125.00 | |
| ✓ Sterling | Ball | UFCW #400 Retiree | | |
| ✓ Luke | Begovich | Carpenters #439 | \$ 125.00 | |
| ✓ David | Bland | IUPAT District 53 <i>Jerry Scoble</i> | \$ 175.00 | |
| ✓ Cheston | Boggess | USW #8621 | \$ 175.00 | |
| ✓ Myron | Boggess | Professional Fire Fighters | \$ 125.00 | |
| ✓ Jody | Bonfini | Upper Ohio Valley Bldg & Construction Trades Council | \$ 125.00 | |
| ✓ Jamie | Bostic | Sheet Metal Workers #33 | \$ 175.00 | |
| ✓ Peter | Bostic | Workers United #863 | \$ 125.00 | |
| ✓ Marilyn | Boyd | USW #419M | \$ 125.00 | |
| ✓ Scott | Bradley | Insulators #80 | \$ 125.00 | |
| ✓ Sherry | Breeden | WV AFL-CIO | \$ - | |
| ✓ Paul | Breedlove | Plumbers & Pipefitters #625 | \$ 125.00 | |
| ✓ Brad | Britton | Plumbers & Steamfitters #565 | \$ 125.00 | |
| ✓ Matthew | Brock | CWA #2055 | \$ 175.00 | Guest |
| ✓ Bob | Brown | WV AFL-CIO | \$ - | |
| ✓ Craig | Brown | Postal Workers #133 | \$ 125.00 | |
| ✓ Phillip | Camden | UMWA #2236 | \$ 125.00 | |
| ✓ David | Cantrell | Ohio Valley Trades & Labor | \$ 125.00 | |
| ✓ George | Capel | ACT | \$ 175.00 | Guest |
| ✓ Frank | Caputo | AFT WV | \$ 125.00 | |
| ✓ Anita | Carpenter | UFCW #400 | \$ 125.00 | |
| ✓ Melissa | Carpenter | Parkersburg Area LC | \$ 125.00 | <i>pd</i> |
| ✓ John | Case | Eastern Panhandle CLC | \$ 125.00 | |
| ✓ Dan | Cassidy | Upper Ohio Valley Bldg & Construction Trades Council | \$ 125.00 | |
| ✓ Rob | Casto | AFT WV | \$ 125.00 | |
| ✓ Alex | Caudill | Southwestern District Labor Council | | Sent Invoice |
| ✓ Fred | Chandler | Charleston Building Trades | \$ 125.00 | |
| ✓ John | Christensen | Eastern Panhandle CLC | \$ 125.00 | |
| ✓ Jeff | Chumley | CWA #2019 | \$ 100.00 | Sent invoice |
| ✓ Mark | Cordle | UFCW #400 | \$ 125.00 | |
| ✓ Terry | Cunningham | AFT WV | \$ 125.00 | |
| ✓ Tim | Davies | USW #5668 | \$ 125.00 | |
| ✓ Mark | Dorsey | UMWA #1702 | \$ 125.00 | |
| ✓ Nancy | Edwards | Eastern Panhandle CLC | \$ 125.00 | |
| ✓ Brenda | Ellis | UMWA #1713 | \$ 175.00 | Guest |
| ✓ Debbie | Elmore | South Central LC | \$ 125.00 | |
| ✓ John | Epperly | WV AFL-CIO | \$ - | |
| ✓ Chad | Fallecker | WV State Association of Letter Carriers | \$ 125.00 | |
| ✓ Dena | Fields | WV AFL-CIO | \$ - | |

| | | | | |
|------------|------------|--|-----------|--|
| ✓ Courtney | Meadows | UFCW #400 | \$ 125.00 | |
| ✓ Chris | Menefee | USW #1 | | Send Invoice PA 175 ⁰⁰ |
| ✓ Tony | Michael | WVU ILSR | \$ - | |
| ✓ Kayla | Mock | UFCW #400 | \$ 125.00 | |
| ✓ Virginia | Moles | WV ARA | \$ 125.00 | |
| ✓ Eran | Molz | Upper Ohio Valley Bldg & Construction Trades Council | \$ 125.00 | |
| ✓ Glenna | Moran | North Central Labor Council | \$ 175.00 | |
| ✓ Tom | Moran | North Central Labor Council | \$ 175.00 | |
| ✓ Dallas | Morgan | CWA #2009 | \$ 125.00 | |
| ✓ Jeff | Mullins | Roofers #185 | | |
| ✓ Todd | Mullins | Operating Engineers #132 | \$ 125.00 | |
| ✓ Kerry | Murphy | Carpenters #443 | \$ 125.00 | |
| ✓ Kevin | Nau | UFCW #1776 | \$ 125.00 | |
| ✓ Nathan | Nelson | USW #5668 | \$ 125.00 | |
| ✓ Jayson | Nicewarner | Professional Fire Fighters | \$ 125.00 | |
| ✓ Stacy | North | Monongalia Preston LC | \$ 125.00 | Not coming |
| ✓ Art | Oakland | Marshall/Wetzel/Tyler LC | \$ 125.00 | |
| ✓ Ryan | Omaits | Brooke Hancock LC | \$ 125.00 | |
| ✓ Ron | Piersol | Insulators #80 | \$ 125.00 | |
| ✓ Dan | Poling | IUPAT District 53 | \$ 125.00 | |
| ✓ Joe | Pratt | USW #8-89 | \$ 175.00 | |
| ✓ Rolley | Pyles | Southwestern District Labor Council | | Sent Invoice |
| ✓ Larry | Ray | USW District 8 | \$ 125.00 | |
| ✓ Wayne | Rebich | South Central LC | \$ 125.00 | |
| ✓ Bob | Redman | Postal Workers #133 | \$ 125.00 | |
| ✓ Timothy | Richmond | UMWA #1638 | \$ 175.00 | |
| ✓ Jeff | Rowe | Sheet Metal Workers #24 | \$ 175.00 | |
| ✓ Stacey | Ruckle | WV AFL-CIO | \$ - | |
| ✓ Juanita | Rugh | AFL-CIO | \$ - | |
| ✓ Chris | Samples | IBEW #466 | \$ 175.00 | |
| ✓ Joe | Samples | Kanawha Valley Labor Council | | Sent Invoice |
| ✓ Fred | Sartoris | CWA #2011 | \$ 125.00 | |
| ✓ Rosie | Saunders | AFT WV | \$ 125.00 | |
| ✓ Greg | Scott | Workers United #863 | \$ 125.00 | |
| ✓ Karen | Shipley | USW District 8 | \$ 125.00 | |
| ✓ Brandon | Simmons | CWA #2105 | \$ 125.00 | |
| ✓ BB | Smith | Marshall/Wetzel/Tyler LC | \$ 125.00 | |
| ✓ Chris | Smith | Postal Workers #133 | \$ 125.00 | |
| ✓ Jason | Smith | CWA #2009 | \$ 125.00 | |
| ✓ JP | Smith | USW #8621 | \$ 175.00 | |
| ✓ Gary | Southall | UFCW #400 | \$ 125.00 | |
| ✓ Andrew | Stump | Parkersburg Area LC | \$ 125.00 | |
| ✓ Josh | Sword | WV AFL-CIO | \$ - | |
| ✓ Kirt | Tabor | Boilermakers #667 | \$ 125.00 | |
| ✓ Daniel | Tedrick | IBEW #307 | \$ 125.00 | |
| ✓ Marion | Tennant | UMWA #1570 | \$ 125.00 | |
| ✓ Jacob | Thomas | Machinists #598 | \$ 125.00 | |

2023 LEGISLATIVE CONFERENCE

| | NAME | | YES | NO |
|-------|----------------------------|--|------------|-----------|
| 1. | Adkins, David | | | |
| 2. | Anderson Jr., E. W. "Bill" | | | |
| 3. | Azinger, Mike | | | |
| 4. | Barnhart, Trenton | | | |
| 5. | Barrett, Jason | | | |
| 6. | Blair, Craig | | | |
| 7. | Boley, Donna | | | |
| 8. | Bridges, Jordan | | | |
| 9. | Brooks, Eric | | | |
| 10. | Burkhammer, Adam | | | |
| 11. | Butler, Jim | | | |
| 12. | Cannon, Jarred | | | |
| 13. | Capito, Moore | | | |
| ✓ 14. | Caputo, Mike | | | |
| 15. | Chapman, Laura Wakim | | | |
| 16. | Chiarelli, Geno | | | |
| 17. | Clark, Wayne | | | |
| 18. | Clements, Charles | | | |
| 19. | Cooper, Roy | | | |
| 20. | Criss, Vernon | | | |
| ✓ 21. | Crouse, Kathie Hess | | | |
| ✓ 22. | Dean, Mark | | ✓ | |
| 23. | Deeds, Vince | | | |
| 24. | DeVault, Mike | | | |
| 25. | Dillon, Henry | | | |
| 26. | Dittman, Lori | | | |
| 27. | Ellington, Joe | | | |
| 28. | Espinosa, Paul | | | |
| 29. | Fast, Tom | | | |
| 30. | Fehrenbacher, Bob | | | |

63

| | NAME | | YES | NO |
|-----|----------------------|--|-----|----|
| 62. | Jennings, D. Rolland | | | |
| 63. | Karnes, Robert | | | |
| 64. | Keaton, Riley | | | |
| 65. | Kelly, David | | | |
| 66. | Kimble, Laura | | | |
| 67. | Kirby, Todd | | | |
| 68. | Kump, Larry | | | |
| 69. | Linville, Daniel | | | |
| 70. | Longanacre, Todd | | | |
| 71. | Lucas, Patrick | | | |
| 72. | Mallow, Phil | | | |
| 73. | Marple, Keith | | | |
| 74. | Maroney, Mike | | | |
| 75. | Martin, Carl | | | |
| 76. | Martin, Patrick | | | |
| 77. | Maynard, Mark | | | |
| 78. | Maynor, Jordan | | | |
| 79. | Mazzocchi, Margitta | | | |
| 80. | McGeehan, Pat | | | |
| 81. | Miller, George | | | |
| 82. | Nelson, Eric | | | |
| 83. | Nestor, Ty | | | |
| 84. | Oliverio, Mike | | | |
| 85. | Petitto, Mickey | | 1 | |
| 86. | Phillips, Chris | | | |
| 87. | Phillips, Rupie | | | |
| 88. | Pinson, Jonathan | | | |
| 89. | Plymale, Robert | | | |
| 90. | Pritt, Chris | | | |
| 91. | Pritt, David Elliott | | 2 | |
| 92. | Pushkin, Mike | | | |

| | NAME | | YES | NO |
|--------|----------------------|------------------------------|----------------|----|
| 124. | Ward, Bryan | | | |
| 125. | Ward, Guy | | | |
| 126. | Weld, Ryan | | | |
| 127. | Westfall, Steve | | | |
| 128. | Williams, John | | 1 | |
| 129. | Woelfel, Mike | | | |
| 130. | Woodrum, Jack | | | |
| 131. | Worrell, Evan | | | |
| ✓ 132. | Young, Kayla | | 1 | |
| 133. | Zatezalo, Mark | | | |
| 134. | Zukoff, Lisa | | | |
| 135. | Adkins, Scott | Workforce WV | | |
| ✓ 136. | Ahart, Stephanie | HRDF | 1 2 | |
| ✓ 137. | Alderson, Tom & Anne | Retired | 2 | |
| 138. | Allen, Kelly | WV Center on Budget & Policy | | |
| 139. | Bailey, Tim | Law Firm | | |
| 140. | Ball, Sterling | | 1 | |
| 141. | Barth, Anne | | | |
| 142. | Bastress, Bob | Law Firm | | |
| 143. | Baxter, Ralph | | | |
| 144. | Berthold, Rob | | | |
| 145. | Blaney, Carey | | | |
| ✓ 146. | Blair, John | | 2 | |
| ✓ 147. | Blare, Bob | WV ARA | 2 | |
| 148. | Bloom, Duke | Judge | | |
| 149. | Boggs, Mara | Senator Manchin's Office | | |
| 150. | Bucci, Guy | Law Firm | | |
| 151. | Carper, Kent | Commissioner | 2 | |
| 152. | Carter, Will | McKinley Carter | | |
| 153. | Cavacini, John | Tri-State Racing | | |
| 154. | Coria, Karen | | | |

| | NAME | | YES | NO |
|--------|----------------------------------|------------------------|--------------|----|
| 186. | Peters, Terri | Unity Insurance | | |
| 187. | Peyton, Harvey | Law Firm | | |
| 188. | Pubic Service Comm | | | |
| 189. | Robinson, Sallie | Assessor | | |
| 190. | Rutherford, Mike | Kanawha County Sheriff | | |
| 191. | Salango, Ben & Tera | Commissioner | | |
| 192. | Senate Minority Staff | | | |
| 193. | Smith, Roy | Past Board Member | | |
| 194. | Stultz, Bob | Law Firm | 1 | |
| 195. | Tabit, Joanna | | | X |
| 196. | Tackett, Allen | Retired General | | |
| 197. | Trivelli, Vince | Law Firm | | |
| 198. | Turak, Christian | | | |
| 199. | Vyskocil Bill | United Bank | 2 | |
| 200. | Walker Bailey, Jennifer | Judge | | |
| 201. | Warner, Mac | | | |
| 202. | Weaver, Bob | Law Firm | | |
| 203. | Webster, Carrie | Judge | | |
| 204. | White, Steve & Ryan | Law Firm | | |
| 205. | Williams, Bob | Law Firm | | |
| 206. | Williams, Steve | Mayor of Huntington | | |
| ✓ 207. | Wilson, Rick | AFSC | 2 | |
| 208. | Woodrum, Mitch | Dept of Labor | 1 | |
| 209. | WV Association for Justice | | | |
| 210. | WV Democratic Party | | | |
| 211. | WV Free | | | |
| ✓ 212. | Zuckett, Gary | CAG | 2 | |
| 213. | Chris Maus | | 1 | |
| 214. | Tom Haddock | | 1 | |
| ✓ 215. | Don Valera Antiprette | | 1 | |
| 216. | | | | |

✓ Rusden, Gabe

2

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 2/1/2023 Location: Capital Complex
2. Type of event (reception, dinner, etc.): Lunch
3. Event sponsor: West Virginia AFL-CIO (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | | | |
|-------------------------------------|------------------------------------|--------------------------|---|
| <input checked="" type="checkbox"/> | a. the Legislature | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses |

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses*Some calculations must be performed manually.*

$$1. \frac{727.60}{(\text{total cost of event})} \div \frac{59}{(\text{total attendance})} = \$12.33 \quad (\text{per capita cost})$$

2. Number of governmental officials or employees in attendance:

$$\frac{43}{(\text{governmental attendees})} \times \frac{12.33}{(\text{per capita cost})} = \boxed{530.19}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? _____ (yes or no)
2. If yes, with how many others are sharing the cost? _____ List the names of all sponsors below:

3. What is your share of Box 1 above? \$ _____

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

| |
|-------|
| BOX 2 |
|-------|

Sam's Uptown Cafe
28 Capital St.
Charleston, WV 25301
304-346-6222

Wednesday, February 1, 2023

Gov Org

80 Lunches

\$727.60

HOUSE LUNCH CAUCUS

Date: 2-1-23

43

- ✓ 1. Shawn Fluharty
- ✓ 2. Joey Garcia
- ✓ 3. Evan Hansen
- ✓ 4. Sean Hornbuckle
- 5. John Hott
- ✓ 6. Mike Pushkin
- 7. Matthew Rohrbach
- ✓ 8. Larry Rowe
- ✓ 9. Doug Skaff
- ✓ 10. Erikka Storch
- ✓ 11. Chris Toney
- ✓ 12. Danielle Walker
- ✓ 13. John Williams
- ✓ 14. Evan Worrell
- 15. Kayla Young

- ✓ 16 Steele
- Adan Vance
- Sordan Bridges
- Thorne
- hougness
- A. Hill
- Dean
- Mazarratti
- Clouse
- Warner
- Falgon
- Butler
- Ferrell
- Anderson
- Remigies
- W. Hall

Labor Lobbyists/Representatives

- 1. Fred Albert
- 2. Heather Anderson
- 3. Luke Begovich
- 4. Myron Boggess
- 5. Ron Brady
- 6. Bob Brown
- ✓ 7. George Capel
- 8. Rob Casto
- 9. Jeff Chumley
- 10. John Epperly
- 11. Luke Farley
- ✓ 12. Chad Francis
- 13. Elaine Harris
- 14. Dale Lee
- 15. Kris Mallory
- ✓ 16. Dave Martin
- 17. Gary McCallister
- ✓ 18. Matthew McComas
- 19. Glenn McEndree
- 20. Ginny Moles
- ✓ 21. Stacey Ruckle
- 22. ~~Josh Sword~~
- ✓ 23. Andy Walters
- 24. Brian Wedge
- 25. Justin Williams
- ✓ 26. Dan Lattanzi
- ✓ Soc White
- ✓ Samie Mallory

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Building Trades

HTT II

Staff

HTT HTT
HTT

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 2/9/2023 Location: Capitol Complex
2. Type of event (reception, dinner, etc.): Luncheon
3. Event sponsor: West Virginia AFL-CIO (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | |
|---|--|
| <input checked="" type="checkbox"/> a. the Legislature | <input type="checkbox"/> c. a standing or select committee of either house |
| <input type="checkbox"/> b. either house of the Legislature | <input type="checkbox"/> d. a joint committee of both houses |

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses*Some calculations must be performed manually.*

1. $\frac{727.60}{63} = \$11.54$
(total cost of event) ÷ (total attendance) = (per capita cost)
2. Number of governmental officials or employees in attendance:
 $41 \times 11.54 = 473.14$
(governmental attendees) x (per capita cost) = **BOX 1**

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? _____ (yes or no)
2. If yes, with how many others are sharing the cost? _____ List the names of all sponsors below:

3. What is your share of Box 1 above? \$ _____

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

BOX 2

Sam's Uptown Cafe
28 Capital St.
Charleston, WV 25301
304-346-6222

Thursday, February 9, 2023

Gov Org

80 Lunches

\$727.60

HOUSE LUNCH CAUCUS (Joint)

Date: 2/9/23

- ✓1. Shawn Fluharty
- ✓2. Joey Garcia
- ✓3. Evan Hansen
- ✓4. Sean Hornbuckle
- 5. John Hott
- ✓6. Mike Pushkin
- 7. Matthew Rohrbach
- 8. Larry Rowe
- 9. Doug Skaff
- ✓10. Erikka Storch
- ✓11. Chris Toney
- ✓12. Danielle Walker
- 13. John Williams
- ✓14. Evan Worrell
- ✓15. Kayla Young

41

✓ Pat Melacino
✓ Chris Phillips

Mike Caputo

David Adkins

Jordan Bridges

~~Pat~~ Mark Dean

Dave Foggia

Riz Griffith

Rick Hillenbrand

Dan Linville

Margitta Mazzocchi

Elliott Pritt

Charlie Reynolds

Andy Shanblin

Brendan Steuk

Labor Lobbyists/Representatives

- ✓1. Fred Albert
- 2. Heather Anderson
- 3. Luke Begovich
- ✓4. Myron Boggess
- 5. Jim Bowen
- 6. Ron Brady
- ✓7. Bob Brown
- ✓8. George Capel
- ✓9. Rob Casto
- ✓10. Jeff Chumley
- 11. John Epperly
- 12. Luke Farley
- ✓13. Chad Francis
- ✓14. Elaine Harris
- 15. Dale Lee
- 16. Kris Mallory
- ✓17. Dave Martin
- 18. Gary McCallister
- 19. Matthew McComas
- 20. Glenn McEndree
- 21. Ginny Moles
- ✓22. Stacey Ruckle
- ✓23. Josh Sword
- ✓24. Andy Walters
- 25. Brian Wedge
- ✓26. Justin Williams

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Building Trades
HT HT

Staff

HT HT

HT

43

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 2/16/2023 Location: Capitol Complex
2. Type of event (reception, dinner, etc.): Luncheon
3. Event sponsor: West Virginia AFL-CIO (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | | | |
|-------------------------------------|------------------------------------|--------------------------|---|
| <input checked="" type="checkbox"/> | a. the Legislature | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses |

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses*Some calculations must be performed manually.*

$$1. \frac{500.22}{(\text{total cost of event})} \div \frac{71}{(\text{total attendance})} = \$7.04 \quad (\text{per capita cost})$$

2. Number of governmental officials or employees in attendance:

$$\frac{54}{(\text{governmental attendees})} \times \frac{7.04}{(\text{per capita cost})} = \boxed{380.16}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? _____ (yes or no)
2. If yes, with how many others are sharing the cost? _____ List the names of all sponsors below:

3. What is your share of Box 1 above? \$ _____

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

| |
|-------|
| BOX 2 |
|-------|

Sam's Uptown Cafe
28 Capital St.
Charleston, WV 25301
304-346-6222

Thursday, February 16, 2023

Gov Org

55 Lunches

\$500.22

HOUSE LUNCH CAUCUS *Joint w/ Senate*

House

Date: 2-16-23

- 1. Shawn Fluharty
- 2. Joey Garcia
- 3. Evan Hansen
- 4. Sean Hornbuckle
- 5. John Hott
- 6. Mike Pushkin
- 7. Matthew Rohrbach
- 8. Larry Rowe
- 9. Doug Skaff
- 10. Erikka Storch
- 11. Chris Toney
- 12. Danielle Walker
- 13. John Williams
- 14. Evan Worrell
- 15. Kayla Young

(54)

~~16. [scribble]~~

17. Gino Chiarelli

Mike ~~At~~

Charley Reynolds

Charles Sheedy

Todd Longavac

Debbie Warner

Jimmy Willis

Mike Dewalt

Andy Shanblin

Mike Hornby

Elliot Pritt

Adam Vance

Wayne Clark

Senate

Bugs Stover

Bill Hamilton

Mike Caputo

David Kelly

Pat Melander

Dan Smith

Scott Helms

Chris Pritt

Rich Hillenbrand

Ritterhouse

Cathy Clouse

Adam Vance

Labor Lobbyists/Representatives

- 1. Fred Albert
- 2. Heather Anderson
- ~~3. Luke Begovich~~
- 4. Myron Boggess
- ~~5. [scribble]~~
- 6. Ron Brady
- 7. Bob Brown
- 8. George Capel
- 9. Rob Casto
- 10. Jeff Chumley
- 11. John Epperly
- 12. Luke Farley
- 13. Chad Francis
- 14. Elaine Harris
- 15. Dale Lee
- 16. Kris Mallory
- 17. Dave Martin
- 18. Gary McCallister
- 19. Matthew McComas
- 20. Glenn McEndree
- 21. Ginny Moles
- 22. Stacey Ruckle
- 23. Josh Sword
- 24. Andy Walters
- 25. Brian Wedge
- 26. Justin Williams

7

Val Antinette ~~[scribble]~~

Dan Lataurzi

See White

Janice Maloney

Staff

HT HT

HT 1

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 2/23/23 Location: Capitol Complex
2. Type of event (reception, dinner, etc.): Luncheon
3. Event sponsor: West Virginia AFL-CIO (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | | | |
|-------------------------------------|------------------------------------|--------------------------|---|
| <input checked="" type="checkbox"/> | a. the Legislature | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses |

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses*Some calculations must be performed manually.*

$$1. \frac{701.02}{(total\ cost\ of\ event)} \div \frac{87}{(total\ attendance)} = \$8.05 \text{ (per capita cost)}$$

2. Number of governmental officials or employees in attendance:

$$\frac{62}{(governmental\ attendees)} \times \frac{8.05}{(per\ capita\ cost)} = \boxed{499.10}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? _____ (yes or no)
2. If yes, with how many others are sharing the cost? _____ List the names of all sponsors below:

3. What is your share of Box 1 above? \$ _____

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

| |
|-------|
| BOX 2 |
|-------|

HOUSE & SENATE LUNCH CAUCUS

Date: 2/23/23

HOUSE

- 1. Shawn Fluharty
- 2. Joey Garcia
- 3. Evan Hansen
- 4. Sean Hornbuckle
- 5. John Hott
- 6. Mike Pushkin
- 7. Matthew Rohrbach
- 8. Larry Rowe
- 9. Doug Skaff
- 10. Erikka Storch
- 11. Chris Toney
- 12. Danielle Walker
- 13. John Williams
- 14. Evan Worrell
- 15. Kayla Young

Dana Esrell (3)

Hall
Kume
Willis (3)
Adkins (3)
Gearhart (2)

P. Lucas
C. Hannah
Foggin
R. Keaton

E. Pritt
Hecht
Clouse
Anderson

Zatezalo
Steele
Kralog
Gino Chiarelli
S. Bridges
M. Hite

Labor Lobbyists/Representatives

- 1. Fred Albert
- 2. Heather Anderson
- 3. Luke Begovich
- 4. Myron Boggess
- 5. Ron Brady
- 6. Bob Brown
- 7. George Capel
- 8. Rob Casto
- 9. Jeff Chumley
- 10. John Epperly
- 11. Luke Farley
- 12. Chad Francis
- 13. Elaine Harris
- 14. Dale Lee
- 15. Kris Mallory
- 16. Dave Martin
- 17. Gary McCallister
- 18. Matthew McComas
- 19. Glenn McEndree
- 20. Ginny Moles
- 21. Stacey Ruckle
- 22. Josh Sword
- 23. Andy Walters
- 24. Brian Wedge
- 25. Justin Williams

23

Building
Trades
LHT IIII

SENATE

- 1. ~~Stephen Baldwin~~
- 2. ~~Bob Beach~~
- 3. ~~Owens Brown~~
- 4. Mike Caputo
- 5. ~~Hannah Geffert~~
- 6. Bill Hamilton
- 7. Glenn Jeffries
- 8. ~~Richard J. Lindsey~~
- 9. Robert Plymale
- 10. ~~Mike Roman~~
- 11. ~~Richard Stover~~
- 12. David (Bugs) Stover
- 13. Mike Woelfel

Jamie Mallory
Joe White
Kim Randalph

~~Robert~~ DeVatt
Pettito
Miller
Mallow
Forsht
Butler
Caputo

Jeffers
Espinoza
Holstien
W. Ridenhower
DeW Warner
MAYNOR
Sheedy
Brooks
HARRIS

Ferenbacher
C. Pritt (2)
Statler
Ellington
B. J. Staff
LHT LHT
LHT 14

Burkhammer
T. Fast
Mazzuchi

Sam's Uptown Cafe
28 Capital St.
Charleston, WV 25301
304-346-6222

Thursday, February 23, 2023

Gov Org

75 Lunches

\$701.02

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 3/2/2023 Location: Capitol Complex
2. Type of event (reception, dinner, etc.): Luncheon
3. Event sponsor: West Virginia AFL-CIO (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | | | |
|-------------------------------------|------------------------------------|--------------------------|---|
| <input checked="" type="checkbox"/> | a. the Legislature | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses |
- OR**
5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses*Some calculations must be performed manually.*

$$1. \frac{500.22}{(total\ cost\ of\ event)} \div \frac{65}{(total\ attendance)} = \$7.69 \quad (per\ capita\ cost)$$

2. Number of governmental officials or employees in attendance:

$$\frac{39}{(governmental\ attendees)} \times \frac{7.69}{(per\ capita\ cost)} = \boxed{299.91}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? _____ (yes or no)
2. If yes, with how many others are sharing the cost? _____ List the names of all sponsors below:

3. What is your share of Box 1 above? \$ _____

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

BOX 2

AFL-CIO Labor Caucus

Lawmakers

3-2-23

Lobbyists

Mike Caputo
 Dr. Rohrbach
 Andy Shambler
 Jordan Magner
 Doug Smith
 Brandon Steel
 Pulley Keaton
 Scot Heekert
 Cathy Clause
 Jerrad Cannon
 Jordan Bridges
 Flimsy Adkins
 Wayne Clark
 Mark Ross
 Seth Williams
 Todd Longenecker
 Mike Honaker
 Todd Kirby
 Kayla Young
 Joe Garcia
 Deb Warner
 Walter Hall
 Caleb Hanna
 Pinson

Andy Walters
 Josh Sword
 Stacey Ruchira
 Joe White
 Dale Lee
 Fred Albert
 Rob Casco
 Dave Martin
 Bob Brown
 Chad Francis
 John Eppesly
 George Copel
 Elaine Harris

Tom Huber

IBEW / Building Trades

26

HTHTT II

Staff
 HTT HT
 HTT

(65)

Cheri Walker

From: Paul Greco <grecosauce@icloud.com>
Sent: Tuesday, March 14, 2023 9:21 AM
To: Cheri Walker
Subject: Lunch

3/1/23

11:30 delivery

Gov org

55 people

Baked rigatoni

Meatballs

Salad

Rolls

Bottled water

Cookies

All utensils

Total w tax \$500.22

Sent from my iPhone

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 3/8/2023 Location: Capitol Complex
2. Type of event (reception, dinner, etc.): Luncheon
3. Event sponsor: West Virginia AFL-CIO (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | | | |
|-------------------------------------|------------------------------------|--------------------------|---|
| <input checked="" type="checkbox"/> | a. the Legislature | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses |

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses*Some calculations must be performed manually.*

$$1. \frac{591.17}{(\text{total cost of event})} \div \frac{39}{(\text{total attendance})} = \$15.15 \text{ (per capita cost)}$$

2. Number of governmental officials or employees in attendance:

$$\frac{27}{(\text{governmental attendees})} \times \frac{15.15}{(\text{per capita cost})} = \boxed{409.05}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? _____ (yes or no)
2. If yes, with how many others are sharing the cost? _____ List the names of all sponsors below:

3. What is your share of Box 1 above? \$ _____

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

| |
|-------|
| BOX 2 |
|-------|

Joint Labor Caucus

3/8/23

Legislators

- Mike Caputo
- Shawn Fluharty
- Joey Garcia
- Ever Hansen
- Sean Hornbuckle
- Elliott Pritt
- Doug Skadd
- Adam Valle
- Daniel Walker
- John Williams
- Kayla Young
- Ever Worrell
- Larry Rowe
- Mike ~~P~~ Puchlin

27

Lobbyists

- Andy Walters
- Josh Sward
- Chad Francis
- Joe White
- Janie Mallory
- Elaine Harris
- George Copel
- Bob Brown
- Fred Albert
- Rob Casto
- Stacy Ruchle
- Dave Martin

12

Staff

HT HT III

Cheri Walker

From: Paul Greco <greco sauce@icloud.com>
Sent: Tuesday, March 14, 2023 9:23 AM
To: Cheri Walker
Subject: Lunch

3/8/23

House minority
65 people
Noon delivery

Garlic chicken
Scalloped potatoes
Green beans
Salad
Rolls
Bottled water
Cookies
All utensils

Total w tax \$591.17

Sent from my iPhone