## **West Virginia Ethics Commission**

# **Lobbyist Activity Report Form**

**West Virginia Ethics Commission** Attn: Lobbyist Registrar 210 Brooks St., Ste. 300 Charleston, WV 25301 304-558-0664

For office use only: Postmark\_

Days late

No faxed copies

Rec'd\_

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

1. N	ame and contact information							
Name	Summer Barrett				Phone	304-707-52	205	
Addres	1125 W. King St.					ummr8705	144	
nuul es	<u> </u>				_ Email 3	diffill 07 03	eginaii.u	
		*			-			
City, St	tate zip Martinsburg, V	VV 25401						
					•			
2. R	eporting period for which this	activity report	is being filed					
Check	Report Period	Due Date	Social Miles			T		1
x	2023-01 1/1/23-4/30/23	5/15/23						
3. Li	st all employers/organization	s that you ren	ocent as a lobb	wiet	110	e additional rep	arting forms is	facces
	Berkeley County Co		esent as a lopp				orung jorms ij	necessary.
					nity Education	on Group		
2.	2. Children's Home Society of WV 5. Omega WV							
3.	3. Secure Solar Futures							
	0							
	-hl-1							
	obbying activity summary - If	there was no a	ctivity or expen	nditures, indica	te "none."			-
mea	als and beverages							
				1.77				
5. E	xpenditures							
	expenditures, including campa	ian contributio	ons. mark here:	$\neg \neg$				
	spent money on any public off				ediate family list	the amounts sn	ent in each of t	the following
catego	ories per each employer you re	present. Com	plete and attach	Schedule A to	this report.	and amounts sp	enem eden or t	are ronowing
Expen	diture Categories	Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A.	Meals and Beverages	\$765.27	\$	\$	\$	\$	\$	\$
B.	Lodging	\$	\$	\$	\$	\$	\$	\$
C.	Advertising	\$	\$	\$	\$	\$	\$	\$
D.	Travel	\$	\$	\$	\$	\$	\$	\$
E.	Gifts	\$	\$	\$	\$	\$	\$	\$
F.	Other Expenses	\$	\$	\$	\$	\$	\$	\$
G.	Group Expenditures	\$	\$	\$	\$	\$1,057.79	\$	\$
H.	Campaign Contributions		IT IN "TOTAL EX					\$
1.	TOTAL of all expenditures	\$765.27	\$	\$	\$	\$1,057.79	\$	\$
	sponsored or contributed to a	ny group event	t or shared expe	enses, list the to	otal expended in	category 5G imi	nediately abov	e. Complete and
attach	a Schedule B for each event.							

Name: Summer	Barrett	Date: <u>Sli2</u> 123

### Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure other than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) Meals & Beverages, (2) Lodging, (3) Travel, (4) Gifts, (5) Other Expenditures - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

Report all expenditures in any of the categori those reported in Section 1a or 2 (below) or	es listed below	on a particul	ar person or	member of			
reported on Schedule B. Transfer the totals t							
lobbyist, identify who shared the cost in the a				,	idi da diipani		
Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended	
0. 11.1	CI						_
See Attached	Sh	007					
TOTAL Expenditures		+					
1a Gifts (Group)					•	•	
Ordinarily gifts to individual legislators must of the House or Senate, the entire Legislature							

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members
of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which
group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group.
Transfer the total cost to the Lobbyist Activity Report, section SE.

Describe the gift(s)	Which employer provided the gift?	Which group received the gift?	Total cost of gift(s)

## 2. Participation in a Panel or Speaking Engagement

Report expenditures on a participation in a panel or sp					penditure was for the individu Lobbyist Activity Report.	ial's
Recipient name and event	Meals & beverages	Lodging	Travel	Gifts	Scheduled entertainment & other	Total \$ expended

## 3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 then the subject matter of the lobbying.		

\$197.00		\$49.25	County Government, Taxation	2/3/23 Dels. Riley, Hardy, Sen Phillips
\$332.06		\$36.89	County Government, Taxation	Del. Householder, Criss, Hardy, Storch, Riley, Ellington, Espinosa, Mazzochi, 2/1/23 Rorhbach
\$98.59		\$32.86	County Government, Taxation	1/20/23 Del. Hardy, Homby, Hite
\$137.63		\$34.40	County Government, Taxation	1/21/23 Sens. Phillips, Queen
Gifts Other Total Expend	Lodging Travel	Subjects of Lobbying Meals & Beverages Per Person	Subjects of Lobbying	Date Recipient Name(s)

Name:	Summer	Barrett	_ Date: <u></u>	12	23

#### **Schedule B: Group Entertainment & Shared Expenses**

(Attach to the Lobbyist Activity Report)

Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

1. the Legislature

- 3. either house of the Legislature
- 2. a standing or select committee of either house
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page** *if* **necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other cosponsors in **Section C** below.

sponsors in Section C below.
Section A: Event Information
Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.
1. Date of event: Location:
2. Type of event (reception, dinner, etc.): See Attached Sheet
3. Event sponsor: (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:  a. the Legislature  b. either house of the Legislature  d. a joint committee of both houses
OR  OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:
Section B: Calculate Reportable Expenses  1 ÷ = \$
If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).
Section C: Shared Sponsorship Expenses
1. Were any other lobbyists co-sponsors of this event? (yes or no)
2. If yes, with how many others are sharing the cost? List the names of all sponsors below:
3. What is your share of Box 1 above? \$
Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G

\$9.95 No	38	\$378.10	WV Legislature	Omega WV	Legislative Reception Omega WV	3/8/23 Omega WV
\$8.39 No	<b>4</b> 0	\$335.91	WV Legislature	Omega WV	Legislative Reception Omega WV	2/12/23 Omega WV
\$9.82 No	35	\$343.78	WV Legislature	Omega WV	Legislative Reception Omega WV	1/25/23 Omega WV
Capita Cost Othe	Total Attendance Per	Event Sponsor Govt Group Invited Total Cost of Event T	<b>Govt Group Invited</b>	<b>Event Sponsor</b>	Type of Event	Date of Event Location

Name: Summer	Barrett	Date: 5/12/23

#### Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

1. the Legislature

- 3. either house of the Legislature
- 2. a standing or select committee of either house
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page** *if* **necessary**. Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other cosponers in **Section C** below.

sponsors in <b>Section C</b> below.
Section A: Event Information
Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.
1. Date of event: 1/19/2023 Location: Bricks & Barrels
2. Type of event (reception, dinner, etc.): Dinner with House of Delegate Members
3. Event sponsor: Daniel Hall, Jason Webb, et.al. (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:  a. the Legislature  b. either house of the Legislature  d. a joint committee of both houses  OR
OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:  Scot Heckert, Jimmy Willis, Andy Shamblin, Jared Cannon, Clay Riley, Lori Dittman,  Elias Coop-Gonzales, Michael Hite, Michael Hornsby, Bill Ridenour, Steve Westfall
Section B: Calculate Reportable Expenses  Some calculations must be performed manually.
1. $\frac{1,157.00}{\text{(total cost of event)}} \div \frac{17}{\text{(total attendance)}} = $\frac{68.06}{\text{(per capita cost)}}$
2. Number of governmental officials or employees in attendance:  11
If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report of the cost. Note: Beverages expense (5A), not as a "Group Expenditure" (5G).
Section C: Shared Sponsorship Expenses
Were any other lobbyists co-sponsors of this event? yes (yes or no)
If yes, with how many others are sharing the cost? List the names of all sponsors below:     Daniel Hall, Jason Webb, Sammy Gray, Summer Barrett, Melanie Pagliaro
3. What is your share of Box 1 above? \$ 149.73
Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.