

West Virginia Ethics Commission

Lobbyist Activity Report Form

2023-02

West Virginia Ethics Commission
 Attn: Lobbyist Registrar
 210 Brooks St., Ste. 300
 Charleston, WV 25301
 304-558-0664

No faxed copies

For office use only:

Postmark _____ Rec'd _____
 Days late _____ Fine _____

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

1. Name and contact information

Name Hallie Mason Phone 304-539-2742
 Address PO Box 4653 Email hallie@consultingwv.com

 City, State Zip Charleston, WV 25364

2. Reporting period for which this activity report is being filed

| Check | Report | Period | Due Date | | | | |
|-------|--------|----------------|----------|--|--|--|--|
| x | 2023-2 | 5/1/23-8/31/23 | 9/15/23 | | | | |
| | | | | | | | |
| | | | | | | | |

3. List all employers/organizations that you represent as a lobbyist *Use additional reporting forms if necessary.*

1. TCS 4. CAMC/Vandalia Health
 2. Mason Consulting 5. ACS-CAN
 3. WV Dental Association 6. Microsoft


4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."

Health Care Policy, Technology

5. Expenditures

If no expenditures, including campaign contributions, mark here:

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

| Expenditure Categories | Employer 1 | Employer 2 | Employer 3 | Employer 4 | Employer 5 | Employer 6 | Total Expended |
|------------------------------|---|------------|-------------|------------|------------|------------|----------------|
| A. Meals and Beverages | \$ | \$ | \$ 387.68 | \$ | \$ | \$ 580 | \$ 967.68 |
| B. Lodging | \$ | \$ | \$ 775.72 | \$ | \$ | \$ | \$ 775.72 |
| C. Advertising | \$ | \$ | \$ | \$ | \$ | \$ | \$ |
| D. Travel | \$ | \$ | \$ | \$ | \$ | \$ | \$ |
| E. Gifts | \$ | \$ | \$ | \$ | \$ | \$ | \$ |
| F. Other Expenses | \$ | \$ | \$ 33.87 | \$ | \$ | \$ | \$ 33.87 |
| G. Group Expenditures | \$ | \$ | \$ | \$ | \$ | \$ | \$ |
| H. Campaign Contributions | LIST AMOUNT IN "TOTAL EXPENDED" COLUMN.  | | | | | | \$ |
| I. TOTAL of all expenditures | \$ | \$ | \$ 1,197.27 | \$ | \$ | \$ 580 | \$ 1,777.27 |

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

Continued on page 2

Hallie Mason

WV Ethics Commission

September 2023 Quarterly

Report – Amended

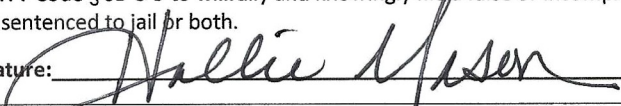
- 7) Save the Children
- 8) Wetzel County Assessor
- 9) WV Library Association
- 10) WV Free Clinic
Association

| | |
|---------------|------------------------|
| Lobbyist Name | Hallie Mason - Amended |
|---------------|------------------------|

| | |
|---|----------|
| 6. Total of all expenditures from line 5-I. (on page 1) | 1,777.27 |
|---|----------|

7. Lobbyist certification – Please read and sign below.

To the best of my knowledge, the information contained hereon and on any attached materials is true, correct and complete. I understand that it is a violation of WV Code §6B-3-9 to willfully and knowingly file a false or incomplete report. I further understand that if convicted of such an act, I may be fined, sentenced to jail or both.

Lobbyist Signature:  Date: 9/20/23

Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| TOTAL Expenditures | | | | | | |

1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section **5E**.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
| | | | |
| | | | |

2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
| | | | | | | |
| | | | | | | |

3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment."

Lunch on June 28, 2023

\$20 each

Total 29 @ \$20 = \$580

| | |
|--------------------|--|
| Ann Ali | House Communications Dir. |
| Robert Leslie | House Counsel |
| Jeff Billings | House Chief of Staff |
| Sarah Stewart | Senate Counsel |
| Amanda Fellure | WV State Univ. Communications Liaison to the President |
| Liz Vitullo | WVU Assistant Dean of Strategic Initiatives |
| Travis Mollohan | WVU Dir. of Government Relations |
| Charlotte Weber | MU VP of Gov. Relations |
| Eric Householder | House Majority Leader |
| Michael Oliverio | WV Senate, Interstate Cooperation Cmte. Chair |
| Jack Woodrum | WV Senate Government Organization Chair |
| Tom Takubo | Senate Majority Leader |
| Glenn Jeffries | WV Senate, Economic Development Chair |
| Sarah Biller | Vantage Ventures Exec. Dir. |
| James Bailey | Commerce Secretary |
| Mitch Carmichael | Economic Development Secretary |
| Roger Henshaw | WV House Speaker |
| Craig Blair | WV Senate President |
| Brad Smith | Marshall University President |
| Jack Thompson | WVU Dir. of Corporate Relations |
| Sara Payne Scarbro | MU Assoc. VP of Gov. Relations |
| Toney Stroud | MU Chief Legal Officer and General Counsel |
| Sean Hornbuckle | House Minority Leader Pro Tempore |
| Doug Skaff | House Minority Leader |
| Bob Fehrenbacher | Delegate |
| Clay Riley | Delegate |
| Matthew Rohrbach | Deputy Speaker of the House |
| Ericke Cage | West Virginia State Univ. President |
| E. Gordon Gee | West Virginia Univ. President |